

DealerSocket Certified Partner Interface Request

This document must be completed and signed by the Participant Dealership Contact before the Participant Company can access the DealerSocket Interface for that dealership. Return it to DCPInstallRequest@dealersocket.com

Participant Dealership

Dealership: _____

Email: _____

Group: _____

Phone: _____

DealerSocket Site ID: _____

Dealer ID: _____

(with Third-Party)

Third-Party Participant Company

Company: _____

Phone: _____

Contact: _____

Email: _____

Mark Desired Integrations

Inbound

- Customer Insert/Update
- Customer Search
- Direct Post for Call Vendors
with Work Note Update
- Direct Post for Leads
- Inventory Receive¹
- Sales Opportunity Update
- Service Opportunity Update
- Task Insert/Update
- Work Note Insert

Outbound

- Credit Push¹
- Lead Forwarding
- Sales Deal Push
with XML in:

¹Coming Soon...

Data Export

- Activity (Task)
- CommunicationPreference
- Entity (Customer)
- EventFirstResponse
- EventStatusLog
- ExternalReference
- Inventory
- SalesEventVehicles
- ServiceEventVehiclesDetails
- ServiceEventVehiclesRO
- User

Having authority for _____ (dealership), I authorize DealerSocket to provide the Third-Party Participant Company identified above with access to my DealerSocket data as indicated by the integrations above. I also agree that the above information is complete and correct to the best of my knowledge.

Signature: _____

Title: _____

Printed Name: _____

Date: _____